

... Baking a Difference ...

Stock Transfer Instructions

Please notify us in advance of any stock transfers by returning this completed form to Icing Smiles, Inc. at: compliance@icingsmiles.org or 7500 Montpelier Rd STE105 #345 Laurel, MD 20723

Electronic Transfer

Depository Trust Company (DTC) # 0226
Account # Z36470109
Fidelity Investments
TAX ID #27-1158710

Physical Stock Certificates

Mail to:
Icing Smiles, Inc.
Attention: Business Manager
7500 Montpelier RD STE105, #345
Laurel, MD 20723

WE ARE HERE TO HELP YOU WITH THIS PROCESS

If you have any questions about donating stock, please contact our business team at:
Vernon Parks
Icing Smiles Business Manager
(757) 377-5636 or
compliance@icingsmiles.org

DONATION INFORMATION

Date of transfer _____

Number of shares _____

Name of security ("ticker" symbol) _____

DONOR INFORMATION

Name(s) _____

Address _____

City _____ State _____ ZIP _____

Phone number(s) _____ Email _____

All contributions to Icing Smiles, Inc. are tax-deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.



7500 Montpelier Rd Ste 105, #345
Laurel, MD 20723-6012

IcingSmiles.org
443.326.3569